



## Establishing A Fund

### 1. Find Your Passion

Education, environment, arts, health services... from the highly specific to simply "general charitable purposes," whatever you care about, we can help.

### 2. Align Your Passion To A Specific Fund Type

We offer a number of fund options, and our staff is happy to advise you on the advantages of each fund type (see page right).

### 3. Name Your Fund

After completing a simple fund agreement, choose a name that identifies you, your family, your corporation or cause. It's entirely up to you. You may also choose to remain anonymous.

### 4. Activate Your Fund With An Initial Gift

We offer multiple giving options and can accept a variety of assets, including cash, stock, real estate, bequests and retirement plan assets, among others.

### 5. Investment Impact

Stanislaus Community Foundation invests all assets into a common pool so contributions are leveraged for maximum measurable impact. Our five-year rate of return on investments is 8%.

## Our Fund Options

### Unrestricted Funds

#### *Think Broadly*

Offers the broadest giving option, allowing Stanislaus Community Foundation to provide grants where community need – and impact – is greatest.

### Donor Advised Funds

#### *Stay Involved*

Allows donors to make a charitable contribution, receive an immediate tax benefit, and then recommend grants over time. An excellent alternative to private foundations.

### Field of Interest Funds

#### *Address Issues*

Target a favorite cause or issue without having to name a specific charity. You decide the purpose of the fund and we identify projects and organizations to impact your interests over time.

### Scholarship Funds

#### *Expand Student Access*

Support students as they pursue their academic dreams. As a donor, you may define guidelines for student candidacy and the amount of the scholarship.

### Designated Funds

#### *Targeted, Ongoing Support*

Direct your gift to a specific nonprofit or multiple organizations. You identify the recipients you wish to benefit from your fund, our staff manages the ongoing distribution.

### Agency Funds

#### *Grow the Mission*

Established by nonprofit and public agencies. We manage administrative and investment responsibilities; freeing the organization to pursue its charitable mission.

For more information about how to achieve your charitable goals, please contact Stanislaus Community Foundation's main office at 209.576.1608 or email [info@stanislauscf.org](mailto:info@stanislauscf.org).