

# Corporate Advised Funds

## WHAT IS A CORPORATE ADVISED FUND?

Corporate Advised Funds – in essence – are Donor Advised Funds (see page 5) for companies and organizations. Stanislaus Community Foundation offers a customized corporate philanthropy program for businesses and their employees. Your organization can outsource its entire charitable-giving program, or just a portion, for expert management and maximum impact. Corporate Advised Funds are an excellent alternative to creating a private foundation.

A branded Corporate Advised Fund allows your business to embrace strategic giving and community engagement as part of your overall company philosophy.



*“Stanislaus Community Foundation has assisted with our Make Dreams Real Endowment Fund by helping us remain compliant and managing the administration of our fund. The Foundation has also helped streamline our fund’s grant process. I appreciate how they help make giving easy and flexible for us.”*

**DALE BOYETT**

*President, Boyett Petroleum Fundholder, Make Dreams Real Endowment Fund*

## ADVANTAGES TO A CORPORATE ADVISED FUND

**SIMPLICITY** Setting up a Corporate Advised Fund is easy, plus you can monitor your account and recommend grants online. Also, there are no separate tax filings or other accounting matters required after your fund is established. We help streamline your overall charitable-giving process.

**PHILANTHROPIC EXPERTISE** Your organization will have access to the Foundation’s professional grant making and administrative staff when deciding on how to best accomplish your philanthropic goals. This includes opportunities for co-funding projects with the Foundation. Together, we can help maximize your philanthropic impact with strategies that work best for you and your vision.

**BUILD YOUR BRAND** Utilize your fund to make a difference to the charities that matter to your business. Investments in community projects make wonderful public relations opportunities, and also ensure your company will leave a lasting legacy in Stanislaus County.

**MAXIMUM CHARITABLE TAX DEDUCTION** Stanislaus Community Foundation is a public 501(c)(3) charity, which means the initial gift to establish your fund – and all subsequent contributions into your fund – receive the maximum tax benefits allowed by law. In addition to cash, we can accept gift of securities, real estate, LLC shares and other properties that may be subject to capital-gains tax.