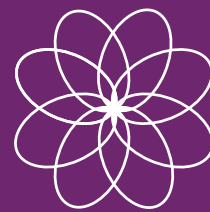


Unrestricted Funds: Meet Evolving Community Needs



Stanislaus
Community
Foundation



ADVANTAGES TO AN UNRESTRICTED FUND

Efficient. Stanislaus Community Foundation takes care of administrative tasks, including the ongoing distributions.

Flexible. You can add to the fund at any time and receive full tax benefits. Our team can work closely with your financial advisor or attorney to help facilitate gifts of many types of assets, including stocks and real property, now or in your estate plans.

Fast. Unrestricted Funds can be set up in a matter of hours.

Informed. Stanislaus Community Foundation staff has a deep-rooted understanding of our county and the nonprofits serving this area and continually monitors community needs and solutions that are making a difference.

Prudent. Funds are invested as part of Stanislaus Community Foundation's larger investment portfolio, which potentially can increase the size of the gift and extend the grants over a longer period.

WHAT IS AN UNRESTRICTED FUND?

Unrestricted Funds allow donors to impact a broad range of local issues – including future needs that often cannot be anticipated at the time the gift is made. Because there are no restrictions on the gift, it enables Stanislaus Community Foundation to support long-term solutions, respond quickly to emergencies; and meet changing needs in our community.

Key Facts

- Minimum gift to establish an Unrestricted Fund is \$10,000.
- You receive the maximum tax benefit when your contribution to the Unrestricted Fund is made.
- There is no fee to establish the Fund, and the normal administrative fee is inclusive of investment oversight and granting making support.
- Stanislaus Community Foundation manages the disbursement.



These funds are ideal for estate gifts, allowing donors to impact community needs long after their lifetimes, creating a personal legacy of giving.