

Field of Interest Funds: Impact a Community Issue



Stanislaus
Community
Foundation

WHAT IS A FIELD OF INTEREST FUND?

Field of Interest Funds allow donors to identify a favorite cause or issue without having to name a specific charity. Donors decide the purpose of the fund and Stanislaus Community Foundation researches and targets projects and organizations that align to impact your interests over time. Stanislaus Community Foundation makes grants in the name of your fund to the most appropriate and effective organizations.

ADVANTAGES TO A FIELD OF INTEREST FUND

Efficient. Work with our experienced staff to make a difference in the areas you care about most.

Flexible. You can add to the fund at any time and receive full tax benefits. Our team can work closely with your financial advisor or attorney to help facilitate gifts of many types of assets, including stocks and real property, now or in your estate plans.

Fast. Field of Interest Funds can be set up in a matter of hours.

Informed. Stanislaus Community Foundation staff has a deep-rooted understanding of our county and the nonprofits serving this area and continually monitors community needs and solutions that are making a difference.

Personal. You name the fund in your name or in the name of cause you wish to support.

Prudent. Your fund will be invested as part of Stanislaus Community Foundation's larger investment portfolio, which potentially can increase the size of the gift and extend the grants over a longer period.

Key Facts

- Minimum gift to establish a Field of Interest Fund is \$10,000.
- You receive the maximum tax benefit when your contribution to the Field of Interest Fund is made.
- There is no fee to establish the Fund, and the normal administrative fee is inclusive of investment oversight and grantmaking support.
- Choose to utilize the Stanislaus Community Foundation Grants Committee and program staff to make recommendations on behalf of the fund or choose to serve on an advisory committee to select grant recipients.



These funds are ideal for estate gifts, allowing donors to impact programs and organizations long after their lifetimes, creating a personal legacy of giving.

