# Agency Funds: Grow Your Mission



# WHAT IS AN AGENCY FUND?

Many nonprofit and public agencies choose Stanislaus Community
Foundation as a partner to house their charitable funds. SCF manages both investments and fund administration, providing agencies the freedom to focus and grow their own mission.

## **ADVANTAGES TO AN AGENCY FUND**

Efficient. Relieve your team of the administrative burden of managing the assets. Your fund is pooled together with other SCF funds, allowing for more investment options. SCF has double-oversight of all funds through an investment manager and an investment committee made up of local experts.

Flexible. You may choose to receive distributions from your fund as often as you like or none at all, creating a reliable, ongoing source of income for your organization's work in perpetuity. No annual distributions are required.

**Ease.** Ability to view your fund details at any time through DonorView, our secure online portal.

Visible. Affiliating your nonprofit's brand with the reputation of SCF and appealing to donors who see the permanence of your mission assured by your fund.

Convenient. Contributing the assets you want to give to your fund at any time, including cash, stock, or complex assets like real estate and more on behalf of organizations.

#### **Key Facts**

## How Do I Start An Agency Fund?

A minimum of \$10,000 is required to begin a fund. Our fund agreement is a simple document that outlines our relationship and requires at least two signees from your organization.

## What Is the Cost to My Agency?

We charge an annual minimal administrative fee based on assets. The fee supports ongoing administration of charitable funds.

#### When Can We Withdraw Distributions From the Fund?

You may choose to receive distributions from your agency funds as often as you'd like – or not at all. No annual distributions are required.



"Partnering with the Stanislaus Community Foundation allows the Prospect Theater Project more visibility within our community. This uniquely aligns with Prospect's mission to promote community growth through the performing arts. Working with SCF has opened doors and their team offers advice and support at a uniquely important time for Prospect as we seek to increase programming."

SARAH AARONSON Executive Director at Prospect Theater Project

"It makes sense to invest our funds with Stanislaus Community Foundation. We share the Foundation's commitment to a thriving Stanislaus County community where all are valued and lifted up. We love their orientation to system level change. By working together, we are stronger and can have a bigger impact."

CINDY DUENAS, LMFT Executive Director at Center for Human Services

